

Auction Terms of the Government Bonds No. 239 G

| | |
|----------------------------------|--|
| Issuer | Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742 |
| ISIN | SK4000017166 |
| Name of bonds | Government Bonds 239 |
| Maturity | 14 May 2032 |
| Nominal value | EUR 1.00 |
| Rate of interest | fix, 1.000% p.a. |
| Accrual | EUR 0.000110 |
| Interest calculation type | actual/actual (ICMA) |
| Payment date | till 18 May 2022 (including) |
| Secondary market | Bratislava Stock Exchange |

COMPETITIVE PART OF THE AUCTION

| | |
|--------------------------------------|------------------------------|
| Auction date | 16 May 2022 |
| Date of issuance (settlement) | 18 May 2022 |
| Type of issuance | competitive American auction |
| Issue price | unlimited |
| Deadline time (CEST) | 11:00 a.m. |

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

[Rules](#)

[Terms and Conditions of the GB 239](#)

